**Financial Goal Setting**

*Rate your comfort level in each of these financial areas with 0 being low and in the middle of the circle and 10 being high and at the outside of the circle.*

Savings

Debt



Credit Record

Budgeting

Health Benefits/

Coverage

Banking

Insurance

Retirement

**Goal Setting**

1. Which area do you want to improve?

 [ ] Savings [ ] Budgeting [ ] Health Benefits/Coverage

 [ ] Credit Record [ ] Banking [ ] Insurance

 [ ] Debt [ ] Retirement

2. What financial goal could you set for that area in the next six weeks?

 *My goal is…*

3. What could you do in the next six weeks to make progress towards that goal?

 *I will…*