Do you enjoy motivating people?
Are you interested in helping people reach their goals?
If so, then you can be a coach at Dane County Extension Financial Education Center

This unique opportunity will pair you with someone who is currently working on a specific financial goal.

You are not expected to be an expert in finance, but rather to be a supportive confidant, encouraging your partner to achieve their financial goal laid out at the beginning of the program.

You and your partner are required to attend monthly workshops facilitated by the Financial Education Center and are encouraged to communicate between the monthly meetings.

No experience is necessary, training will be provided.

Coach Training:
October 12 & 14, 6:00 – 8:00p.m.
Monthly Meeting Sessions:
3rd Thursday of Every Month 6:00 – 7:30p.m.

All Training and Monthly Sessions held at the Financial Education Center, 2300 S. Park Street

For more information: Call our office at (608) 283-1260

Volunteer Today!
Financial CHANGE Program Volunteer Application

Name: ____________________________________________
Address: __________________________________________

Preferred Phone: _________________________________
Alternate Phone: _________________________________
E-mail: __________________________________________
Employer: _______________________________________
Language: ☐ English, ☐ Hmong, ☐ Spanish, ☐ Other

How did you hear about us?
☐ A friend     ☐ FEC Walk-in
☐ Online, which website __________________________
☐ Other, specify _________________________________

Prior Experience:
☐ Secretarial/Reception    ☐ Financial
counseling/mentoring     ☐ Teaching
counseling/mentoring     ☐ Other
tax preparer             ☐ Other

Are you over 18? ☐ Yes    ☐ No

OPTIONAL Demographic Information:
Were you born between 1946 – 1964? ☐ Yes, ☐ No
Education: ☐ High School or Equiv, ☐ Some College
☐ Associate’s Degree, ☐ Bachelor’s Degree
☐ Master’s Degree / PhD, ☐ Other __________________

Gender: ☐ Female ☐ Male
Disability: ☐ Yes ☐ No
Race: ___________________________________________
Ethnicity: ______________________________________

Commitment:
4-hour training course (two evenings)
2-hours per month for 6 months
Flexible scheduling

STATEMENT:
The Financial CHANGE Program is a collaboration between the Dane County Extension Financial Education Center and the University of Wisconsin-Madison. The program offers free, confidential financial coaching to help individuals and families manage their money and improve their financial futures. As a trained volunteer, you may work with individuals one-on-one on:

- Starting and maintaining a budget
- Savings toward a goal
- Understanding credit
- Basic money management
- Banking (traditional or alternative)

By completing this application, you agree to attend two 2-hour training courses and all coaching sessions. You understand that you will be matched with an individual in need of financial guidance, and you agree to work with your partner for a minimum of 6 months to provide support and encouragement. All trainings and workshops will be held at the Financial Education Center, 2300 S. Park Street, Madison.

Applicant Signature: ____________________________ Date: ________________

Please send completed application to:
Financial Education Center: 2300 S. Park Street, Suite 101, Madison, WI 53713 OR FAX 608-261-9727
Volunteering Questions? Email Sutra Ginder Ginder@co.dane.wi.us or call (608) 283-1260

Financial Education Center
c/o Financial CHANGE Program at 2300 S Park St Ste 101, Madison WI 53713
http://fec.uwex.edu